

**Market today: Delighted week-ending session**

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- After nearly a week of dispute in the downhill, the market recovered and regained its height in the last trading session of the week.
- Liquidity in most stocks remained low, showing that investors are still cautious amid the upturn.
- Thus, the market is likely to maintain its upward momentum yet it is necessary to observe the volatility risk at the 990-1,000 point range of VN-Index in the next few sessions.

With the improvement of cash flow at the end of the previous session, the market opened the last trading day of the week in a positive state. The upturn was maintained and accelerated when entering the afternoon session. At the end of the session, VN-Index gained 23.75 points (+2.51%) and closed at 971.46 points. Liquidity increased again with 554.4 million shares matched on HOSE.

The VN30 group also had a better performance today with an increase of 26.73 points (+2.84%) and closed at 967.49 points. In terms of breadth, the number of gainers dominated with 26 names. There were only 4 losers, including PDR (-6.9%), NVL (-6.8%), GAS (-0.9%) and SAB (-0.3%). Leading the positive group, KDH and SSI both hit the upper limit, followed by HPG (+6.6%), VIC (+6.6%), MSN (+5.6%).

With the market’s positive movement, most of the groups recorded a clear gaining session. Prominent is the rebound of Securities, Steel, Real Estate, Rubber... However, there are still some sectors with poor performance such as Seafood. The Chemicals and Ports group struggled and could only close around the reference.

Foreign investors continued to be net buyers for the 5th consecutive session on HOSE, with a value of VND 962.5 billion. They bought mostly at CTG (+128.6 billion), VHM (+111.8 billion), HPG (+97.7 billion), VIC (+85.9 billion), VNM (+85 billion)... By contrast, VCB (-34.8 billion), GAS (-17.8 billion), VHC (-12.7 billion), DIG (-12.6 billion), DGC (-8.8 billion) were the top selling names.

*After nearly a week of dispute in the downhill, the market recovered and regained its height in the last trading session of the week. However, facing the resistance from the VN-Index's 20-day MA, corresponding to 970 points, the liquidity in most stocks remained low. This shows that investors are still cautious amid the uptrend. Therefore, the market is likely to maintain its upward momentum yet it is necessary to observe the volatility risk at the 990-1,000 point range of VN-Index in the next few sessions. With this scenario, Investors can continue to expect the upcoming recovery of the market and take advantage of the correction to accumulate stocks with good fundamentals and deep discounts when the supportive cash flow becomes active again.*

**Analyst Pin-board**

**FMC – Short-term headwinds before entering a new growth phase**

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**“Delighted week-ending session”**

**Technical Analyst Recommendations**

The market completed the correction and rebounded thanks to better support cash flow. With the current gaining momentum, the market may approach the resistance zone of 980-1000 points of VN-Index in the near future. Therefore, investors can continue to expect a recovery of the market, and at the same time can continue to accumulate stocks with good fundamental valuation and deep discount.



## VIETNAM

Time	Event
01/11/2022	New HNX30 list comes into effect
01/11/2022	Publication of PMI (Purchasing Managers Index)
07/11/2022	Changes in VN30, VNFINLEAD, VNFIN SELECT & VNDIAMOND take effect
11/11/2022	Announcement of MSCI's portfolio structure
14/11/2022	Deadline for publication of revised Q3/22 financial statements (optional)
17/11/2022	Expiry date of VN30F2211 futures contract
29/11/2022	Announcement of Vietnam's economic data

## WORLDWIDE

Time	Country	Event
01/11/2022	<b>Australia</b>	<b>RBA Policy Decision</b>
01/11/2022	U.S	JOLTS Job Openings
02/11/2022	U.S	EIA crude oil Inventories
02/11/2022	U.S	FOMC Statement
03/11/2022	U.K	BOE Monetary Policy Report
03/11/2022	Europe	Unemployment Rate
03/11/2022	U.S	Natural gas storage
04/11/2022	U.S	Unemployment Rate
08/11/2022	U.S	Congressional Elections
09/11/2022	China	Inflation Rate
09/11/2022	U.S	EIA crude oil Inventories
10/11/2022	U.S	Inflation Rate
10/11/2022	U.S	Natural gas storage
16/11/2022	U.S	EIA crude oil Inventories
17/11/2022	U.S	Natural gas storage
18/11/2022	Japan	Inflation Rate
21/11/2022	China	Loan Prime Rate
24/11/2022	U.S	FOMC Meeting Minutes
01/11/2022	<b>Australia</b>	<b>RBA Policy Decision</b>

## RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DBD - Nhon Hoi factory achieving EU-GMP will raise DBD to a new level	October 28 <sup>th</sup> , 2022	BUY – 1 year	52,200
STK -- Keeping its head above water	October 18 <sup>th</sup> , 2022	BUY – 1 year	41,600
NKG - Temporary fall before returning to high growth	September 27 <sup>th</sup> , 2022	BUY – 1 year	25,200
ELC – Expectations of Intelligent transport to support growth	August 19 <sup>th</sup> , 2022	ACCUMULATE – 1 year	17,300
HDB – Sustaining healthy growth	July 12 <sup>th</sup> , 2022	BUY – 1 year	32,000

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

## FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
<b>DFVN-CAF</b>	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
<b>ENF</b>	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
<b>MBBF</b>	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
<b>MBVF</b>	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
<b>VF1</b>	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
<b>VF4</b>	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
<b>VFB</b>	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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